Driving Forces for Integration of Pesticide and Food Safety Systems

Module Objective:

Understand the primary drivers for integration of pesticide and food safety systems





Outline

Driving Forces Voluntary Standards

Relevancy to USAID

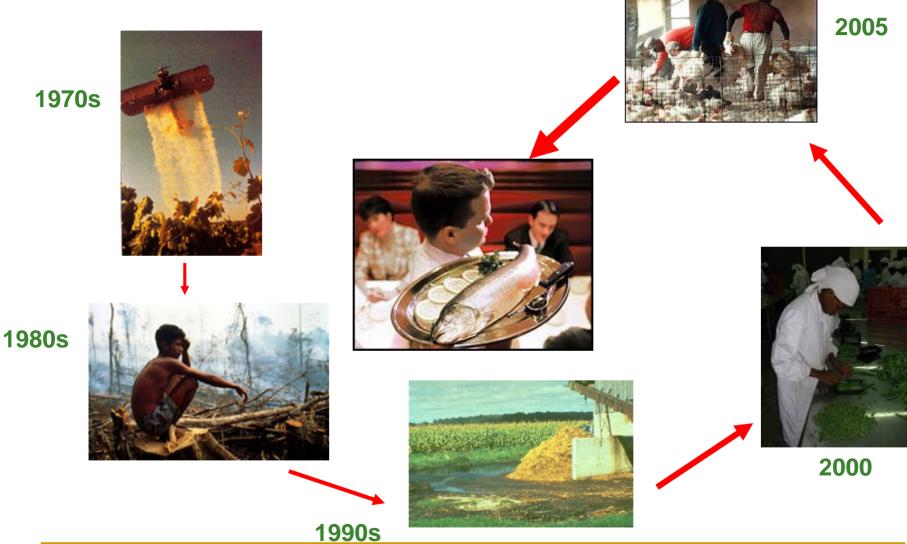
Integrating USAID and markets

How course this course will help





Shifting Agrifood Concerns







Agriculture Remains Dangerous

- 21 Fatal accidents per 100,000 workers
- 50% fatalities in agriculture
- 170,000 fatalities/year
- 2-5M pesticide poisonings/year
- 40,000 fatal poisonings/year









Food Borne Disease Worsening

1.8M died from food borne disease in 2005

30% of US population suffers annually

\$35B annual costs in US alone





Food Safety Problems can be Lethal

October 6, 2007

After Extensive Beef Recall, Topps Goes Out of Business



China Executes Former Head of Food, Drug Safety

Officials Unveil Plan to Retool Regulation

By Ariana Eunjung Cha Washington Post Foreign Service

BEIJING, July 10 — Moving to address mounting concerns about the safety of its exports, China announced Tuesday that it had executed the former head of its food and drug safety agency for accepting bribes in exchange for approving substandard medicines.









Agriculture is the Center of the Global Biodiversity Crisis

 70% of forest loss due to agricultural conversion

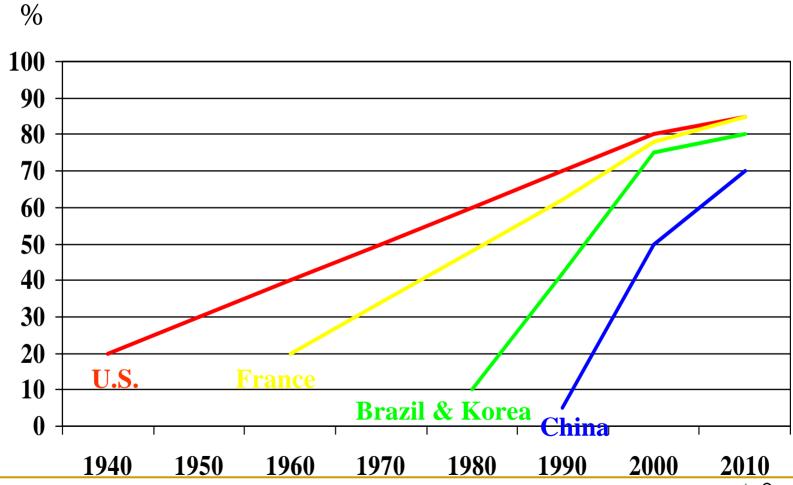
Risk losing between 30-50% remaining species





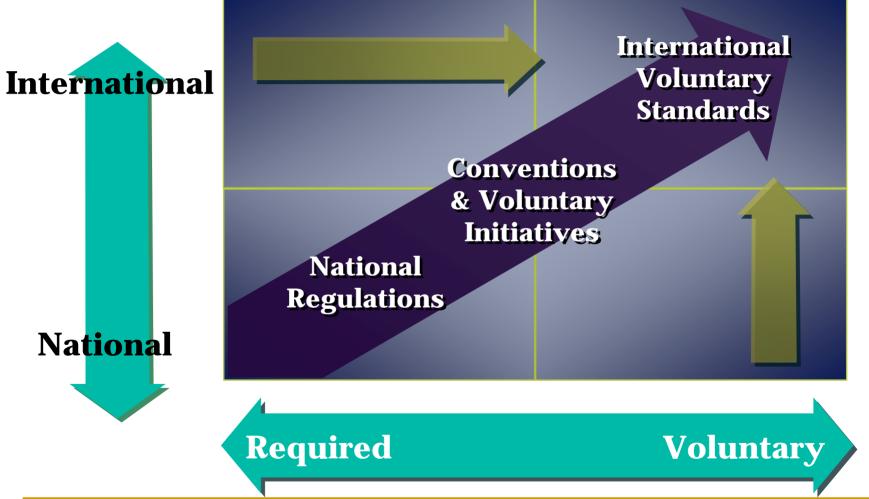


Supermarket Consolidation Drives Agrifood Interests





Trends in Food Safety Standards







Voluntary Standard Drivers

Public sector

- Reacting to food safety incidents
- Regulatory oversight and surveillance
- New food safety agencies

Consumers

- More informed, concerned, vocal
- More health conscious yet obese
- Lifestyle changes and consumer behavior

Markets

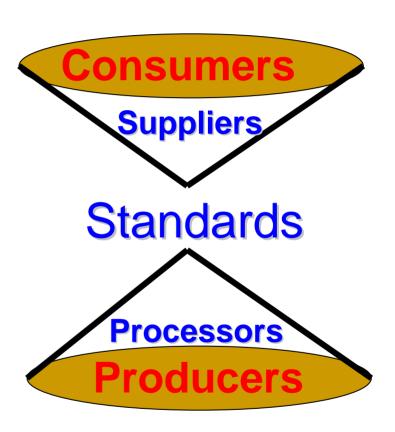
- More convenience, exotic but less seasonal
- Dominance of supply chains by chain captains
- Liability firewall between retailers & processors





Many Roles for Standards

- Ensure quality conformity
- Provide product traceability
- Product Safety & healthiness
- Cost reduction
- Capture the value of environmental goods and services
- Move "Pure Public" goods to "Market Goods" box

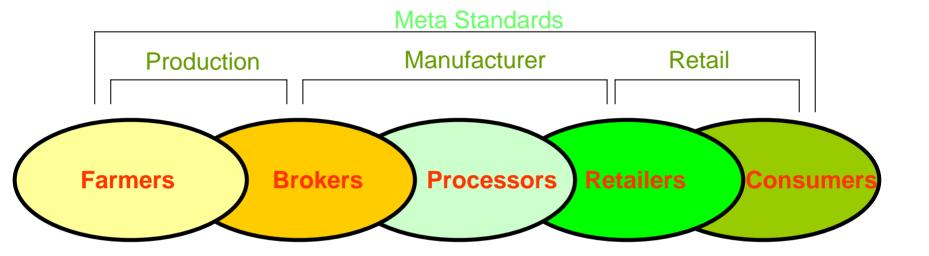


Risk Reduction!





Many Types of Standards



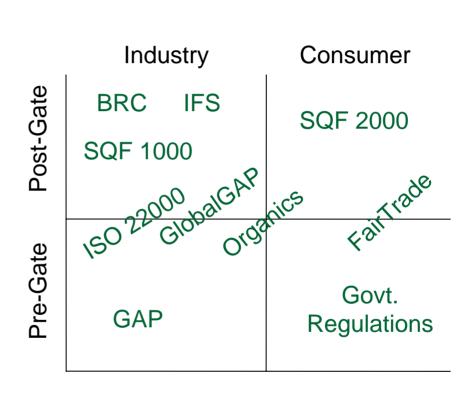
- Meta-standards Organics, Rainforest Alliance, BMP
- Production GlobalGAP
- Manufacturers BRC, IFS, ISO 14001/22000
- Retail Starbucks CAFÉ, Fair Trade,





Standards apply differently

- Post farm gate
 - □ SQF 2000
 - BRC Global
- Pre farm gate
 - GAP
 - Govt. Regulations
- Crossover
 - □ ISO 22000
 - GlobalGAP







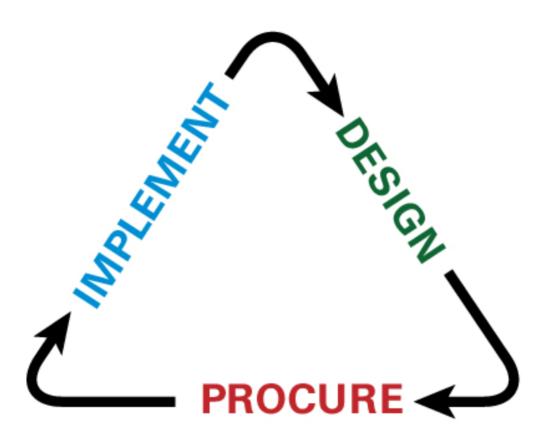
Overview of Primary Food Safety Standards

	BRC Global Standard - Food	IFS	SQF	Dutch HACCP Code	EurepGAP	ISO 22000
Geographical range	British market (and Scandinavian market to a less extent)	essentially German and French market	American and Australian market	Dutch market	European market	international
Intended operators	food manufacturers (originally for private label products, but increasingly also for branded products)	food manufacturers (originally for private label products, but increasingly also for branded products)	SQF1000: food primary producers SQF 2000: food industries	all operators handling food (but primary producers are not explicitly mentioned)	primary producers	all operators handling food (including primary producers)
Provisions scope	quality management system + HACCP system + general good manufacturing practices	quality management system + HACCP system + general good manufacturing practices s	exclusively quality management system	quality management system +HACCP system	general good agricultural practices (including environmental issues)	quality management system +HACCP system
Requirements	the majority of UK retailers require BRC certification from all their suppliers for their private label products	the majority of French and German retailers require IFS certification from all their suppliers for their private label products	numerous American and Australian retailers recognize SQF certification, but they do not seem to require it systematically	Not available	some European retailers seem to require EurepGAP certification from all their suppliers, at least for fresh fruit and vegetables	acceptance byretailers and producers cannot yet be assessed





What does this Mean for USAID?



Projects are strategic and short term stakeholders



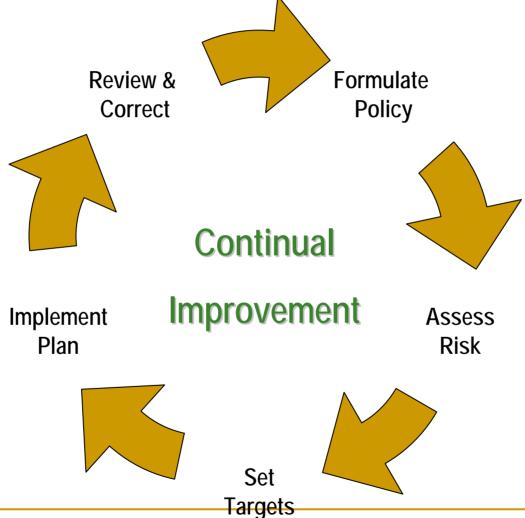


Regulatory Requirements are the Basis for Voluntary Standards





Common Elements of Standards Mirror Regulatory Requirements







Compliance through Conformance

 Achieve long term goals of safe pesticide use through strategic placement of USAID values into food safety management systems

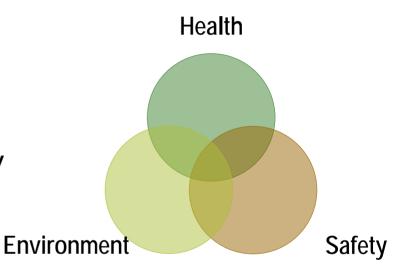
 Leveraging market conformance motivates partners and their clients to comply with USAID and host country regulations





Considerations for Integration

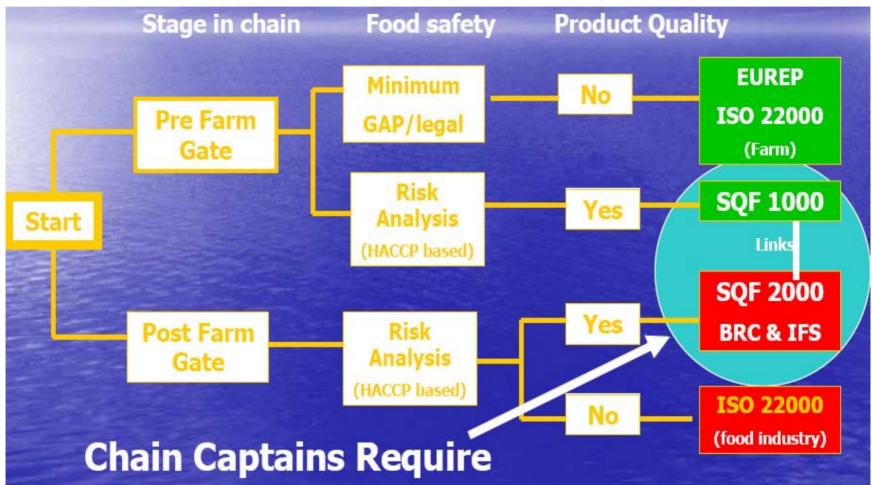
- Policy, plan, and implement in all elements
- Integrated risk assessment
- Communications, training, documentation and emergency response
- Metrics and cost accounting structures
- Internal and external auditing requirements and providers

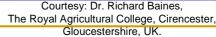






Value Chain Requirements Differ









Ingredients for Competing Using Standards

- Host country ability to recognize & normalize standards (equivalency)
- Installed private sector capacity to implement and audit to various standards
- Good and reliable relations with an importer, trader or wholesaler in the target market
- Access to safe, clean and efficient production technologies for agrifood processing









Emerging Trends | Obstacles

- Food safety concerns overshadow biodiversity
- Lack of landscape planning context and capacity
- Inadequate incentives for conformance
- Access to standards
- Cost of maintaining certification







Emerging Trends | Opportunities

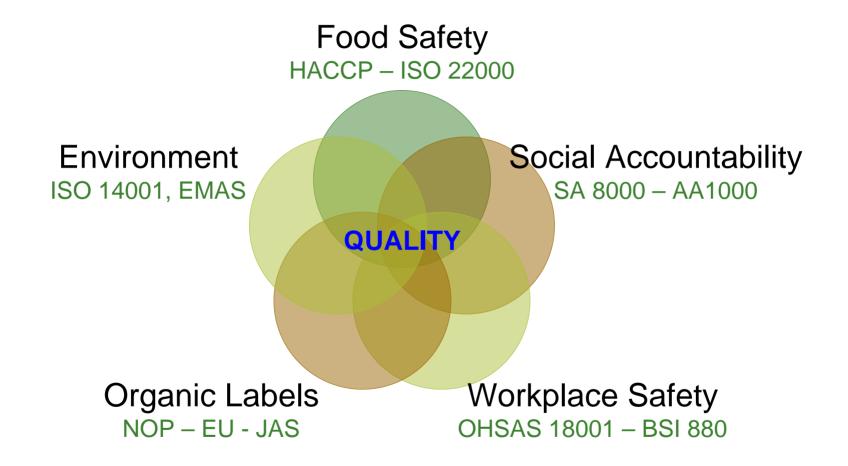
- Proliferation slowing
- Structural uniformity
- Planning & management-driven
- Ecosystem focus emerging
- Local capacity growing
- Consumers starting to pay
- Multinationals listening







Quality Necessary But Not Sufficient







Recap

- Pesticides continue to be a major issue environmental issue in USAID
- Pesticides are also health and safety and food safety issue
- Globalization and agrifood consolidation forces us to integrate environmental, health, and food safety concerns
- Regulatory compliance alone does not achieve market access



